

Date: December 22, 2025

To
Bombay Stock Exchange Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip Code: **544663**
Symbol: **NEPLOG**

Subject: Intimation of Investment in Optionally Convertible Redeemable Debentures (“OCRDS”) pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to captioned subject matter, we would like to inform that the Company has approved in its board meeting held on 22nd December 2025 to make investment by the Company of Upto Rs. 5,00,00,000 (Five Crore Only) in Optionally Convertible Redeemable Debentures (“OCRDS”) of **Blithwill Global Warehousing Private Limited** and Upto Rs. 5,00,00,000 (Five Crore Only) in Optionally Convertible Redeemable Debentures (“OCRDS”) of **Blithwill Global Infraventures Private Limited**.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI /HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13,2023 for Blithwill Global Warehousing Private Limited are in **Annexure-I** and for Blithwill Global Infraventures Private Limited are in **Annexure-II** are as under:-

✉ info@neptunelogitek.com ☎ +91 97376 58111

📍 Neptune Logitek Limited (Formally Known as “Neptune Logitek Pvt. Ltd.”,
BBZ-N62/A, Main Market, Ward 12/A, Zanda Chowk, Above Shethiya Telecom, Gandhidham (Kutch) 370 201.
CIN NO. : U63090GJ2012PLC069268 • WEB : www.neptunelogitek.com

ANNEXURE-I

Sr No.	Particulars	Details
01.	Name of the target entity, details in brief such as size, turnover etc.	<p>Name of the company: Blithwill Global Warehousing Private Limited</p> <p>Detail of the Company: 1. Authorized Share Capital: Rs.2,00,00,000 2. Paid Up Share Capital: 2,00,00,000 3. Turnover as on 31st March 2025:-Rs. 251.43 (In Lakhs) 4. Net Profit as on 31st March 2025:- Rs. 31.78 (In Lakhs)</p>
02.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	NA
03.	Industry to which the entity being acquired belongs.	Warehousing and Storage Industry
04.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Currently, Blithwill Global Warehousing Private Limited has sufficient capital adequacy and liquidity to meet the existing liabilities. However, to meet general business requirements addressing Working Capital needs, Capital Expenditure or Repayment of debt, this Capital Infusion will be of great support to manage the liquidity position and for smooth operations
05.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable

06.	Indicative time period for completion of the acquisition.	Pursuant to the resolution passed by the Board of director of the Blithwill Global Warehousing Private Limited for allotment of OCRDS.
07.	Consideration - whether cash consideration or share swap or any other form and details of the same.	Bank
08.	Cost of acquisition and/or the price at which the shares are acquired.	Optionally Convertible Redeemable Debentures at Face Value of Rs.1,000/-
09.	Percentage of shareholding / control acquired and / or number of shares acquired.	Not Applicable
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief Background:</p> <p>The Company is engaged in the business of “To carry on in India and abroad the business of contractors, builders, town planners, Infrastructure developers, estate developers and engineers land developers, land scapers, estate agents, immovable property dealers and to acquire, buy, purchase, hire or otherwise lands, buildings, civil works immovable property of any tenure or any interest in the same and to erect and construct, houses, flats, bungalows, or civil work of every type on the land of the Company or any other land or immovable property whether belonging to the Company or not and also to importing, exporting, leasing, pulling down, rebuilding, enlarging altering and other conveniences and to deal with and improving property of the company or any other Immovable property also to</p>

		<p>carrying out real estate business, all types of warehousing and leasing and also to act as broker, trader, agent, shipper, commission agent, distributor, representative, franchiser, consultant, collaborator, stockist, liasioner, job worker, export house of goods, merchandise and services of all grades, specifications, descriptions, applications, modalities, fashions, including by products, spares or accessories thereof, on retail as well as on wholesale basis and also all other ancillary and incidental things for attainment of above object</p> <p>Date of Incorporation: 15/04/2019, INDIA</p> <p>Turnover of last 3 years (Rs. in Lakhs): 2024-25: 251.43 2023-24: 311.24 2022-23: 54.75</p>
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ANNEXURE-II

Sr No.	Particulars	Details
01.	Name of the target entity, details in brief such as size, turnover etc.	<p>Name of the company: Blithwill Global Infraventures Private Limited</p> <p>Detail of the Company: 1. Authorized Share Capital: Rs.1,00,000 2. Paid Up Share Capital: 1,00,000 3. Turnover as on 31st March 2025:-Rs. 370.66 (In Lakhs) 4. Net Profit as on 31st March 2025:- Rs. 34.12 (In Lakhs)</p>
02.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	NA
03.	Industry to which the entity being acquired belongs.	Real Estate, Construction & Infrastructure Development Industry
04.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	Currently, Blithwill Global Infraventures Private Limited has sufficient capital adequacy and liquidity to meet the existing liabilities. However, to meet general business requirements addressing Working Capital needs, Capital Expenditure or Repayment of debt, this Capital Infusion will be of great support to manage the liquidity position and for smooth operations
05.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable

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06.	Indicative time period for completion of the acquisition.	Pursuant to the resolution passed by the Board of director of the Blithwill Global Infraventures Private Limited for allotment of OCRDS.
07.	Consideration - whether cash consideration or share swap or any other form and details of the same.	Bank
08.	Cost of acquisition and/or the price at which the shares are acquired.	Optionally Convertible Redeemable Debentures at Face Value of Rs.1,000/-
09.	Percentage of shareholding / control acquired and / or number of shares acquired.	Not Applicable
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief Background:</p> <p>The Company is engaged in the business of “To carry on in India and abroad the business of contractors, builders, town planners, Infrastructure developers, estate developers and engineers land developers, land scapers, estate agents, immovable property dealers and to acquire, buy, purchase, hire or otherwise lands, buildings, civil works immovable property of any tenure or any interest in the same and to erect and construct, houses, flats, bungalows, or civil work of every type on the land of the Company or any other land or immovable property whether belonging to the Company or not and also to importing, exporting, leasing, pulling down, rebuilding, enlarging altering and other conveniences and to deal with and improving property of the company or any other Immovable property also to</p>

		<p>carrying out real estate business, all types of warehousing and leasing and also to act as broker, trader, agent, shipper, commission agent, distributor, representative, franchiser, consultant, collaborator, stockist, liasioner, job worker, export house of goods, merchandise and services of all grades, specifications, descriptions, applications, modalities, fashions, including by products, spares or accessories thereof, on retail as well as on wholesale basis and also all other ancillary and incidental things for attainment of above object..</p> <p>Date of Incorporation: 15/04/2019, INDIA</p> <p>Turnover of last 3 years (Rs. in Lakhs): 2024-25: 370.66 2023-24: 240.66 2022-23: 308.12</p>
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Kindly take the same on your record.
Thanking You.

Yours faithfully,
FOR NEPTUNE LOGITEK LIMITED

ANKIT DEVIDAS SHAH
MANAGING DIRECTOR
(DIN: 05207001)

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